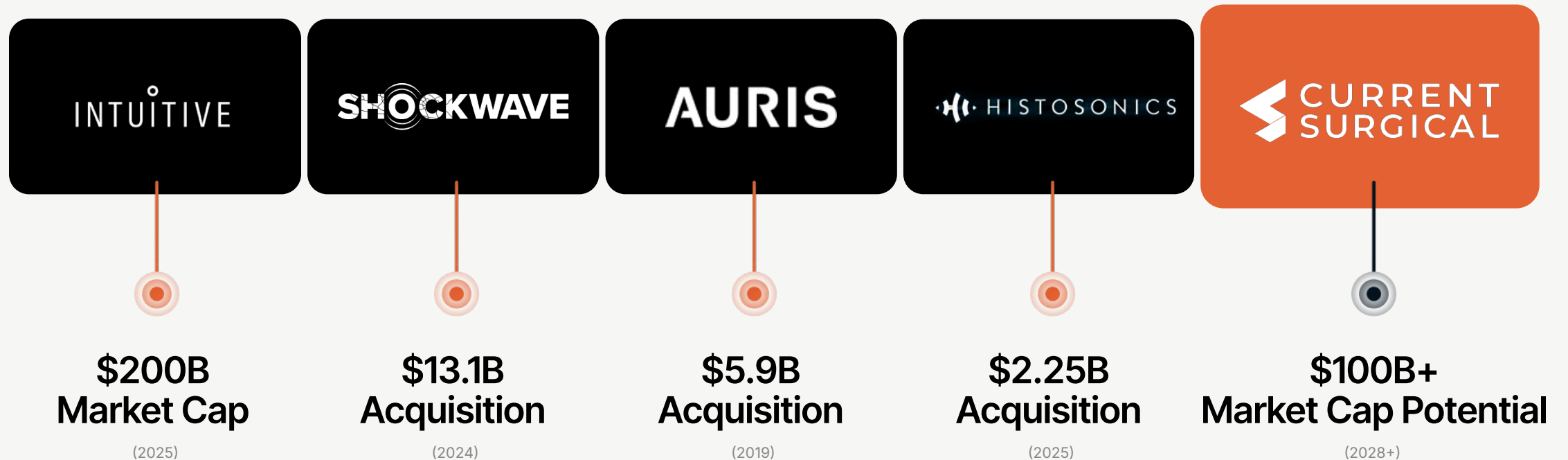




# The AI-powered future of surgery

# We're building the **defining surgical innovation** company of this generation



# The future of surgery is microinvasive & autonomous



With more than 50M surgeries per year in the US alone, **surgery is a required modality**

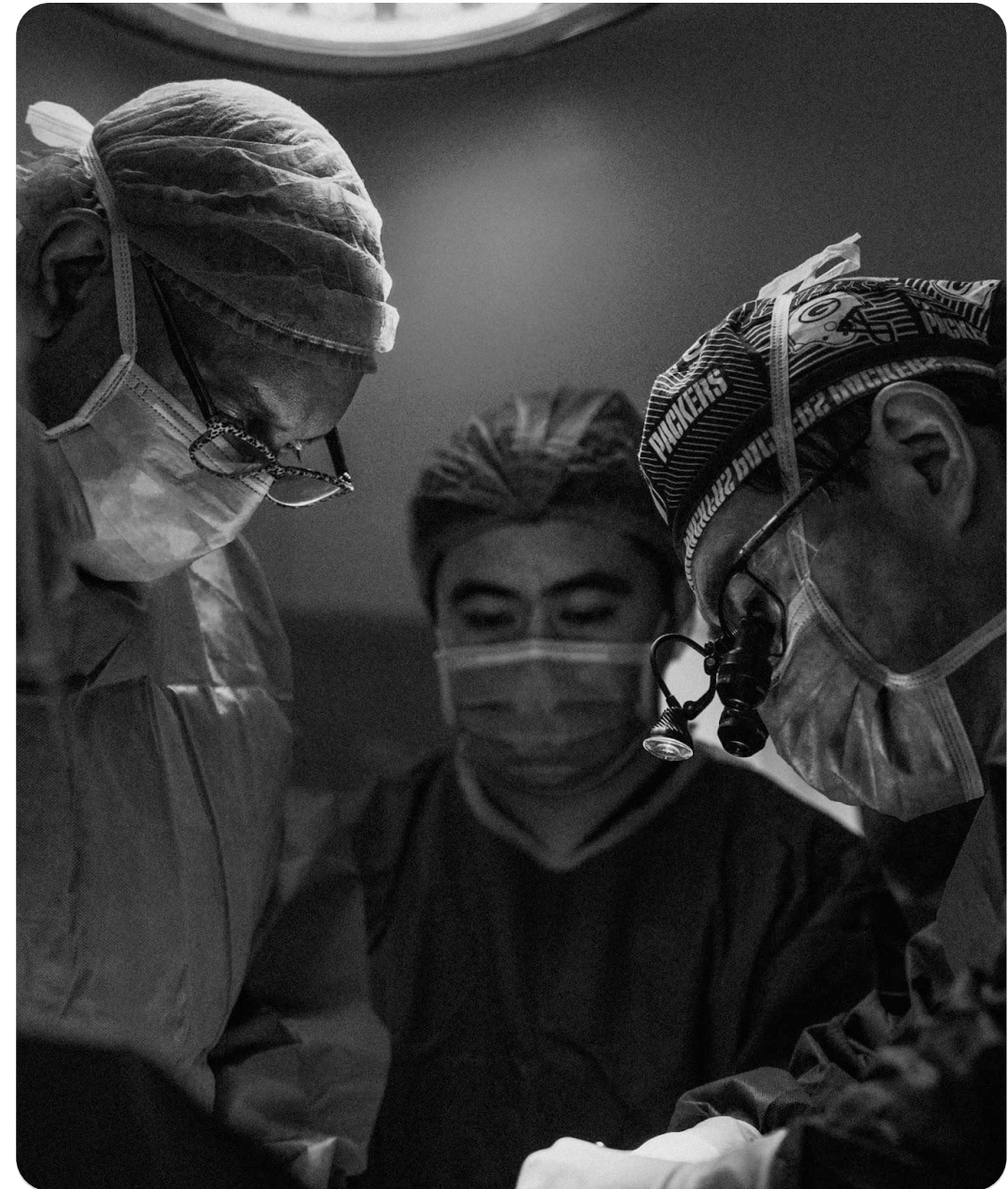
## But right now there's a major technology gap



Surgeon skill and experience limit outcomes



Robotic systems are only available in major medical centers due to high cost and large size



# We are pioneering AI + ultrasound to unlock autonomous microinvasive surgery

## **See precisely. Cure precisely.**

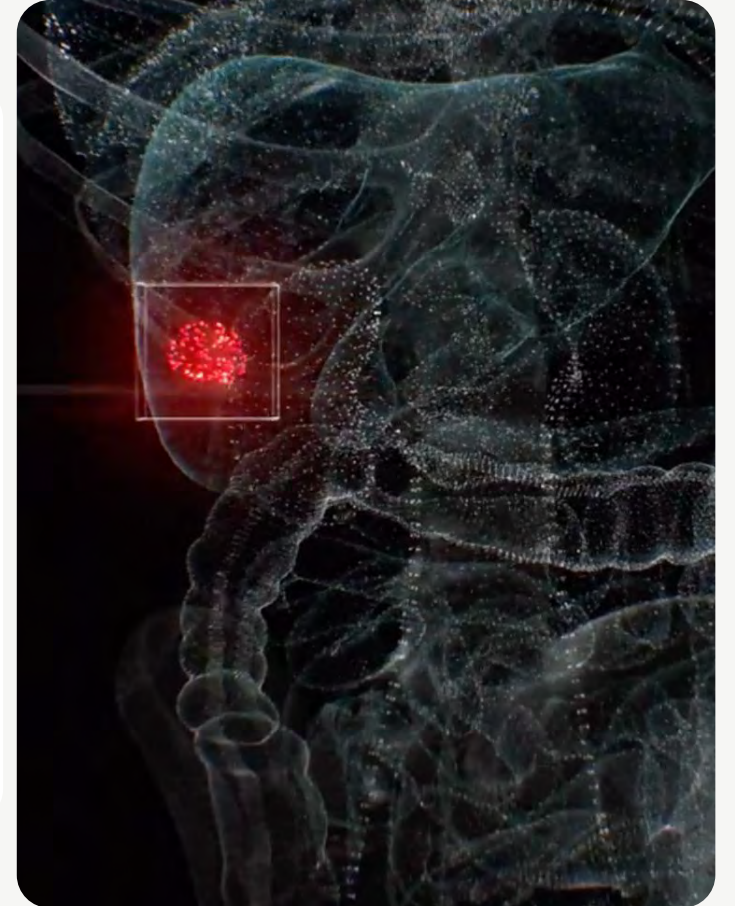
Ultrasound-based surgery that's AI-driven and personalized.

## **Make every doctor an expert digital surgeon.**

Each step is automated using our ability to 'see and cure.'

## **Long-term defensible software and platform.**

Can be rapidly adopted across all medical facilities, big or small.



# We've achieved what others thought impossible

We moved fast at seed-stage to demonstrate all key components

-  Re-engineered the entire **ultrasound technology** stack
-  Unlocked **microinvasive surgery** using AI-guided energy delivery

Ultrasound is the only technology that can simultaneously **see and treat** tissue with zero radiation — we are the first to bring both capabilities to a single device.

We developed novel AI models from **proprietary training data**, enabling us to decode tissue properties to give doctors superhuman vision.

# First product: 'smart needle' combining imaging and precision ablation to destroy tumors



## See.

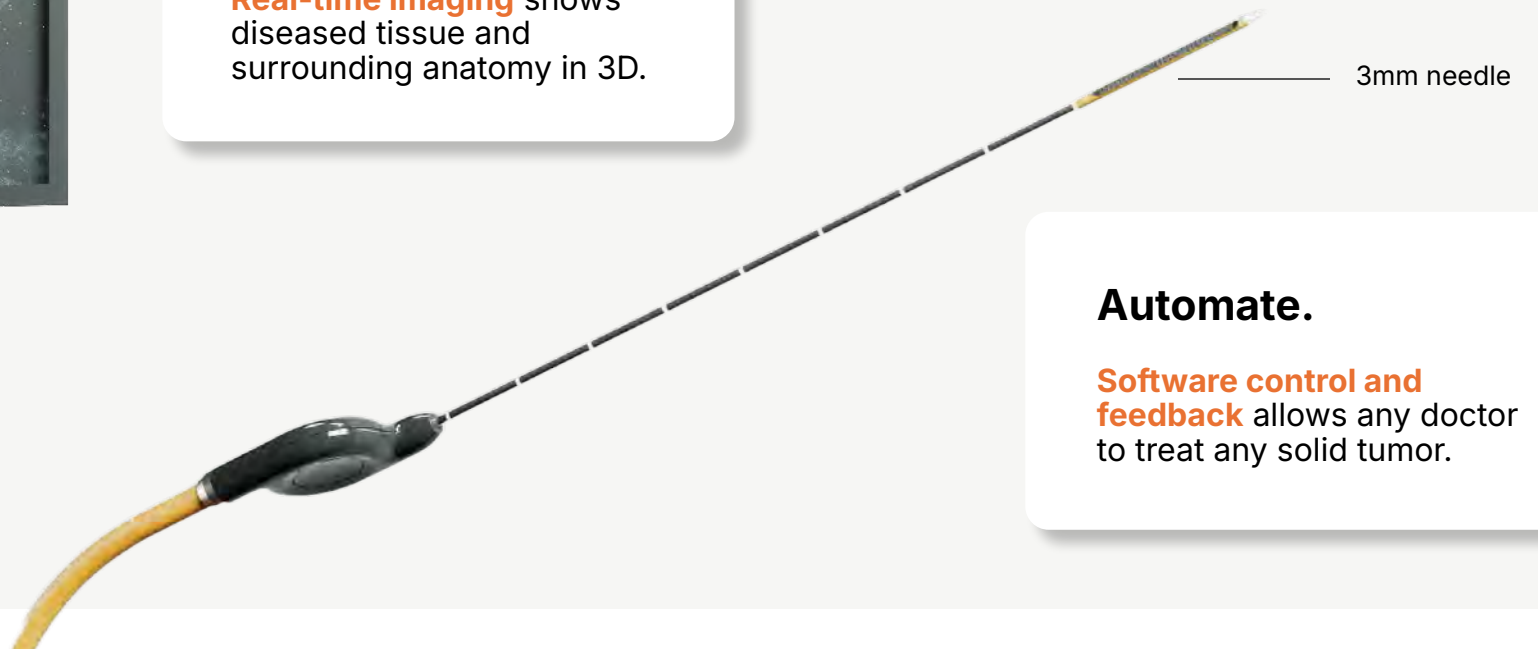
**Real-time imaging** shows diseased tissue and surrounding anatomy in 3D.

## Treat.

**Focused ultrasound** precisely destroys the tumor, leaving healthy tissue intact.

## Automate.

**Software control and feedback** allows any doctor to treat any solid tumor.



# Inexpensive base platform & single-use smart-needle means easy adoption



**~\$50,000**

Small footprint capital  
equipment

**~\$5,000**

Per probe per  
procedure



# Our platform will treat *any* solid tumor, *anywhere* in the body

**\$10B** market

GO-TO-MARKET 2028

**GTM indications (US)**

- Liver
- Kidney

**\$200B** market

2030

**All solid tumors (US)**

- Liver
- Kidney
- Breast
- Lung
- Pancreatic
- Prostate
- Musculoskeletal
- Thyroid
- Glioblastoma

**\$400B** market

2035+

**Oncology**

- All solid tumors in all stages
- Biopsies
- Immunotherapies

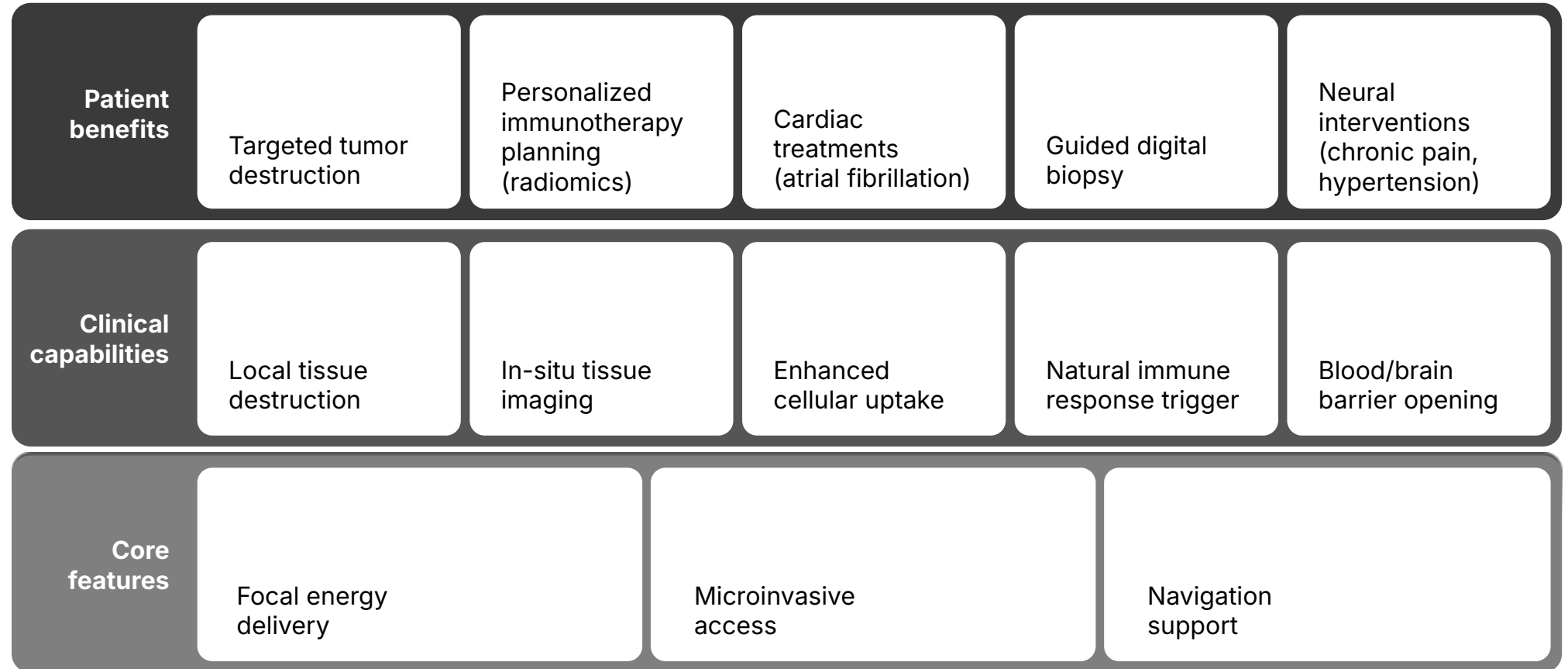
**Cardiac arrhythmias**

**Neural interventions**

- Epilepsy
- Chronic pain
- Hypertension

# The applications are endless

## Automated interventions enable sea-change across core healthcare systems



# First-mover advantage is insurmountable



## Technical complexity creates patent fortress

Traditional players lack interdisciplinary expertise to replicate



## Self-reinforcing dataset is proprietary

Competitors need years to build equivalent AI training sets



## Clinical adoption locks out potential followers

First-on-the-scene creates strong switching costs



# We've built the right team

## Co-Founders



**Al Mashal, PhD**  
Co-Founder & CEO

- Expert in energy-based surgical devices and minimally invasive surgery



**Chris Wagner, PhD**  
Co-Founder & CTO

- Expert in surgical robotics and image-guided surgery

**70+** Peer-reviewed publications

**12** Patents | **11** Patent applications

**90+** Years medical device development

## Experts in surgical robotics, ultrasound, and deep learning



**Fred Hamlin, PhD**  
Principal Mechanical Engineer



**Julien Grondin, PhD**  
Principal Ultrasound Engineer



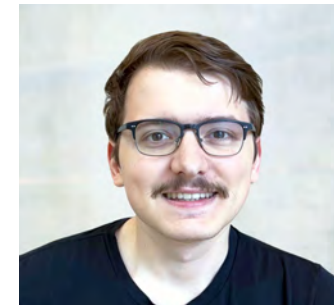
**Heyuan Huang, PhD**  
Deep Learning Scientist



**Nick Pett**  
Mechanical Engineer



**Swathi Katakam**  
Biomedical Engineer



**Matthieu Gros**  
Mechanical Engineer

## Key Advisors



**Daniel Hawkins**  
Former CEO, Shockwave (\$13B acquisition)



**Dr. Karun Sharma**  
Director of Interventional Radiology, GW University

# Key accomplishments and future plans

Today

## SEED (\$7.71M - raised)

- Tech stack proof of concept
- NSF & NIH SBIR grants (\$756K)
- Animal study demonstration
- Technical team expansion
- FDA pathway confirmation
- Non-provisional patent

Achieved clinical embodiment

Looks-like, works-like

2026-2027

## ACTIVE RAISE

- Preclinical studies with strategic sites and surgeons
- First in human use
- FDA preparation

First in human data

Product design & development complete

2028+

## FUTURE RAISES

- FDA approval
- Clinical trials with strategic centers to accelerate growth
- Commercial scale-up



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### Our Partners



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