

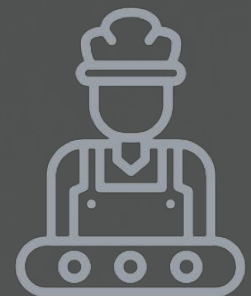


INVESTMENT OPPORTUNITY

**Smarter robots for the next  
wave of critical manufacturing.**

Confidential and proprietary

# Manufacturing is back. Capacity hasn't caught up.



Two-thirds of manufacturers in critical industries cite labor shortages for growing backlogs and lead times

# The inflection point for broader robotics adoption is finally here.

THE SHIFT IS REAL

56%

of North American robot orders  
are now non-automotive

Q2 2026 — 6th straight quarter of growth

BUT ADOPTION IS STILL SHALLOW

6.2%

of U.S. manufacturing plants  
report having robots at all

U.S. Census Bureau, 2022 Economic Census

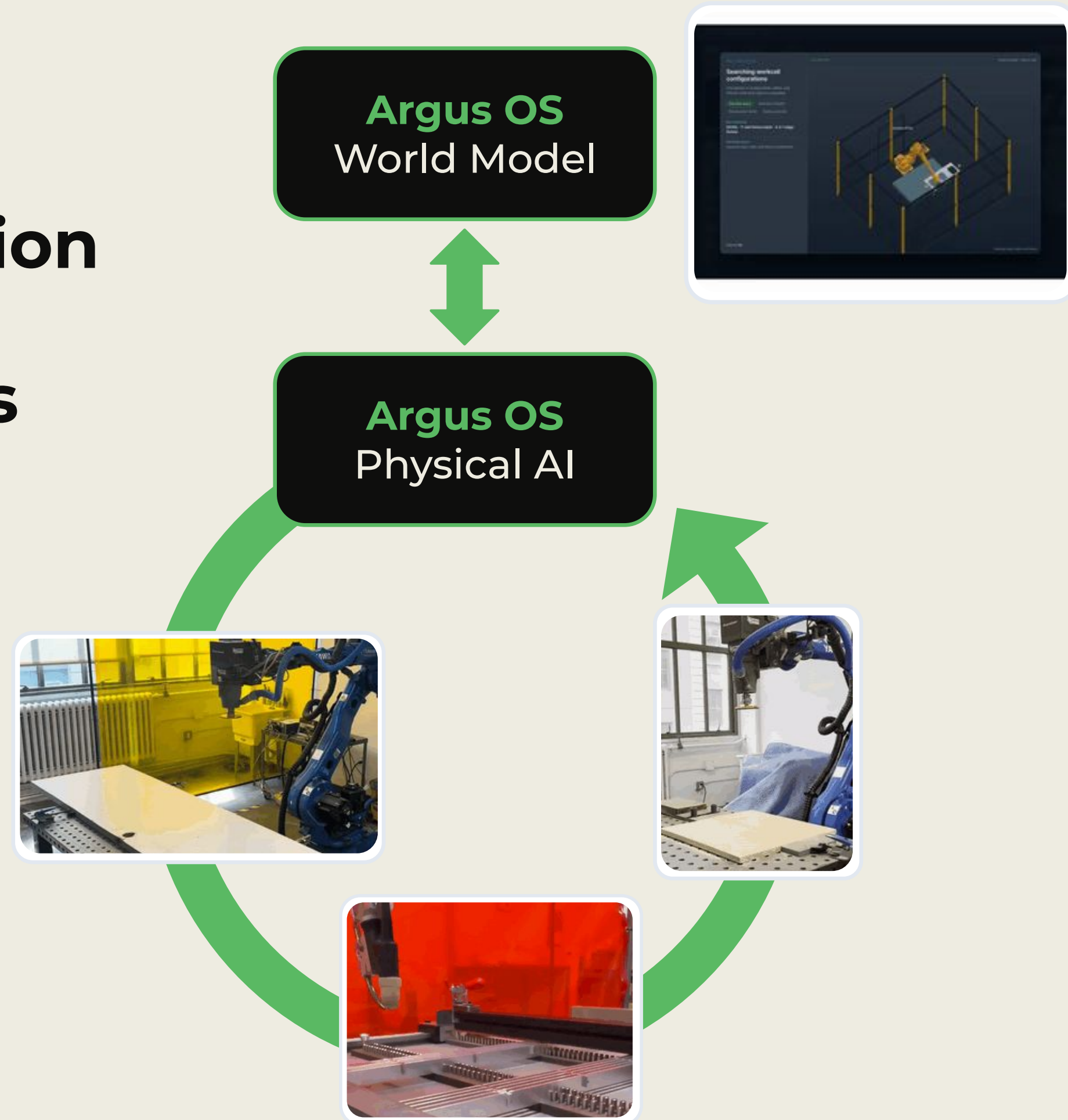
VS

The inflection has started. The market hasn't caught up yet.

Sources: Association for Advancing Automation (A3), North American robot order data, Q2 2026;  
U.S. Census Bureau, Manufacturing Industrial Robotic Equipment (2022 Economic Census, released Aug. 2025)

PRODUCT · ARGUS OS

**The one-stop  
shop automation  
experience  
manufacturers  
deserve.**



## SETUP

- Easy Fixturing
- Flexible Loading

## SCAN

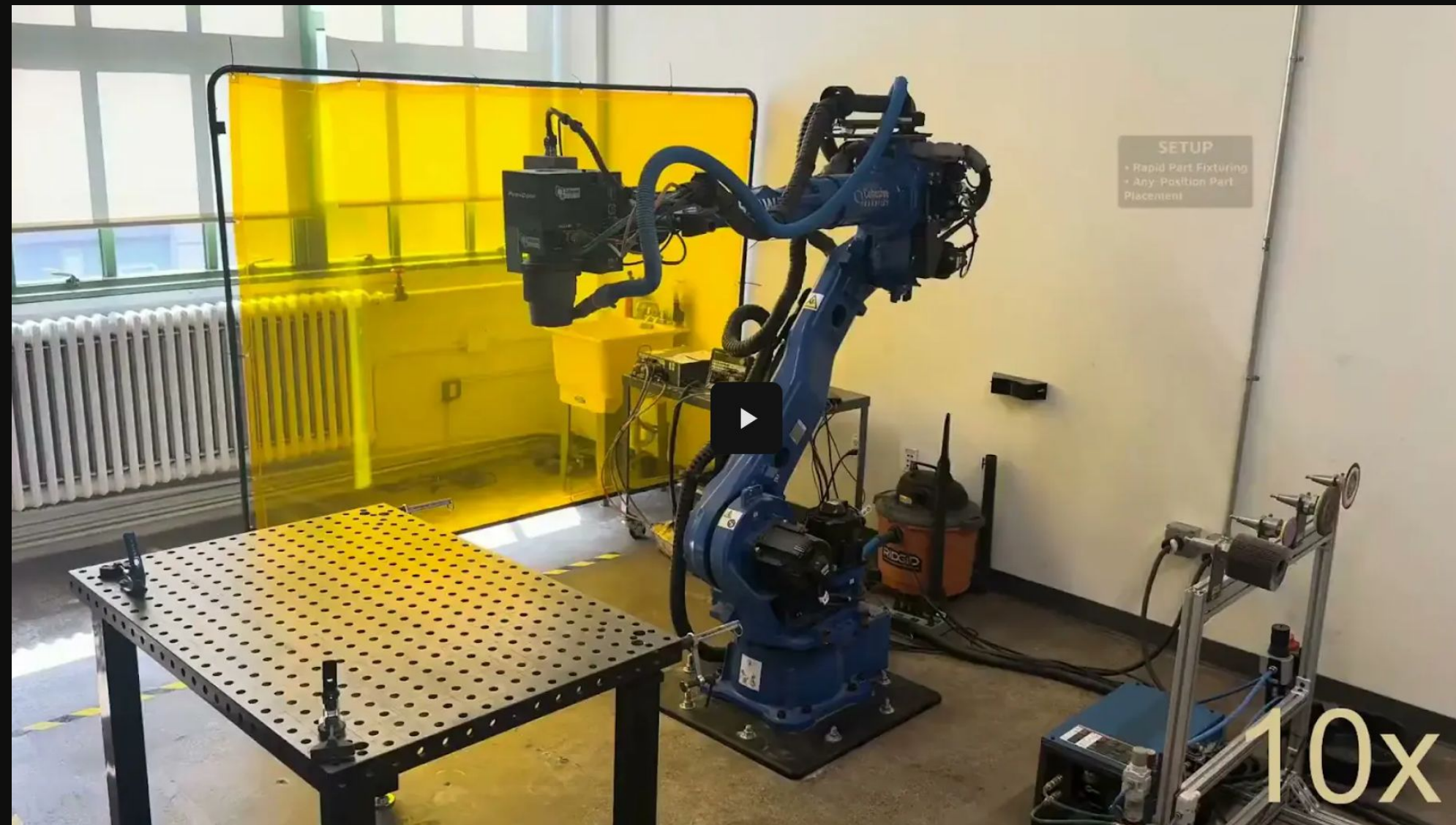
- Dynamic Scan Motions
- Detect Features of Interest

## PLAN

- On the Fly Robot Programming
- Account for Deviations

## GO!

- Execute Robot Program



## CUSTOMER BENEFITS

# Supporting a Family-Owned Manufacturer's Global Growth

- ✓ Boost to standard sizes production capacity (+40%)
- ✓ Protects workers from process hazards
- ✓ Increased workforce utilization through cross-training
- ✓ Second workcell added after 8 months (+100% gain)

*"We were new to adding robotics to our production, and this makes it incredibly easy to automate our made-to-order part variability. Since installing it, we've been able to double our welding production capacity."*



**ADVANCED ARCHITECTURAL GRILLEWORKS**  
Innovative Architectural Grille Designs

*Andres Pineda, President*

**Cohesive**  
ROBOTICS



TRACTION

100s

parts per week being processed on production floors.

\$185K

average total contract value of active customers.

techstars\_

Backed by the world's most active pre-seed investor.

Growing qualified pipeline

Leading Global Energy  
Technology Manufacturer

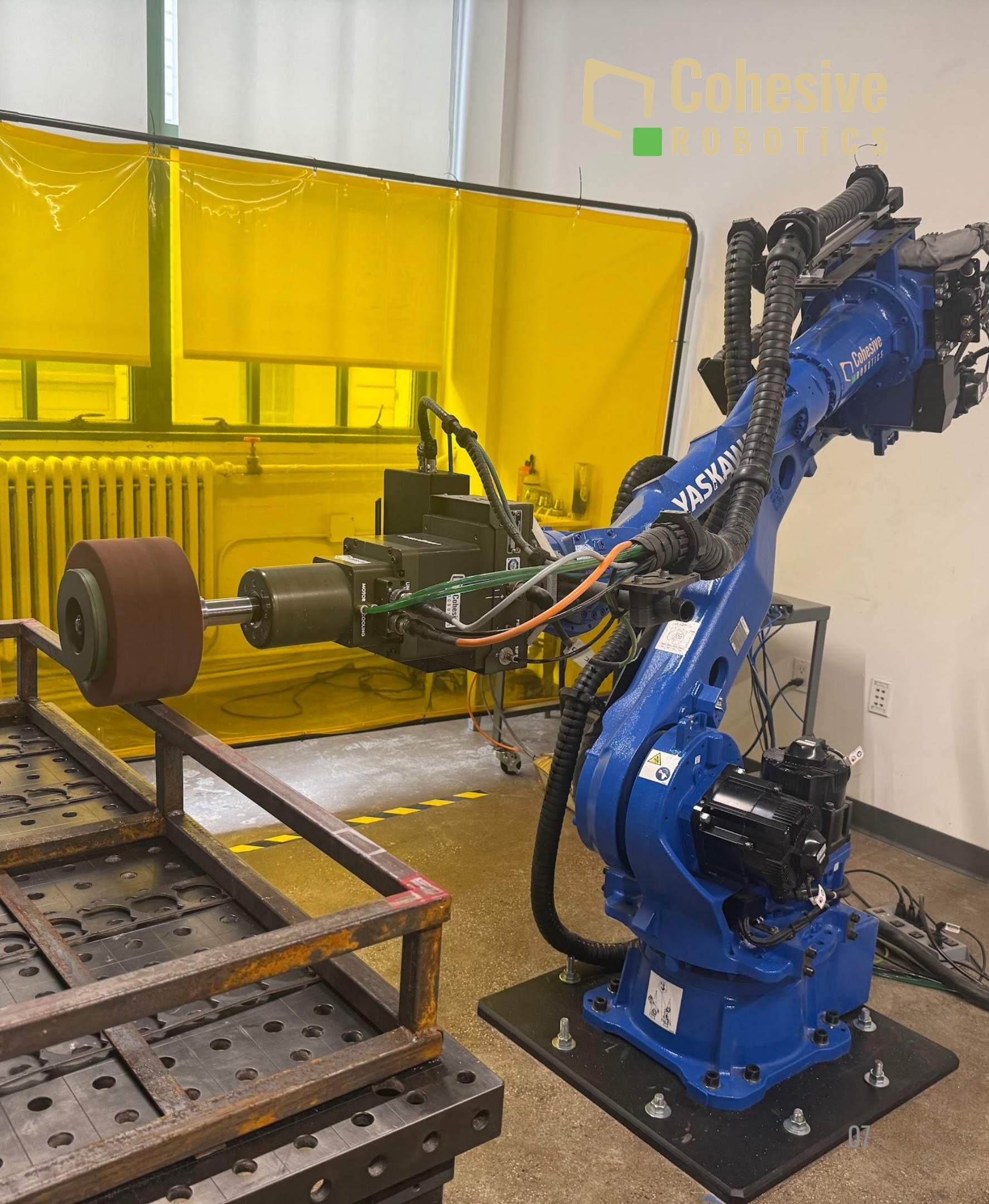


STELLANTIS



Pratt & Whitney  
An RTX Business

TRACTION



# Hardware, plus a software subscription.

A turnkey system sold like standard capital equipment, paired with a recurring plan for support, monitoring, and continuous AI model improvements.

Full Turnkey System (Standard Size)

**\$195,000**

Cohesive Care+ Plan

**\$35,500** /yr

# Built by people who've done it.



**David Pietrocola**  
Co-Founder & CEO

15 years in critical industry robotics & AI.  
\$1M+ in Founder-led sales.  
Family-owned metal fabrication roots.  
Former CIA Intelligence Officer.



**Sidd Srivatsa**  
Co-Founder & CTO

M.S. Robotics & AI, UPenn. 10 years  
leading mission-critical robotics  
deployments at startups & Fortune 500.



**Venkata Palacherla**  
Lead Perception Engineer

M.S. Mechatronics & Robotics, NYU.  
Award-winning & peer-reviewed  
published AI research.





USE OF FUNDS

We're raising **\$3M**

The Goal

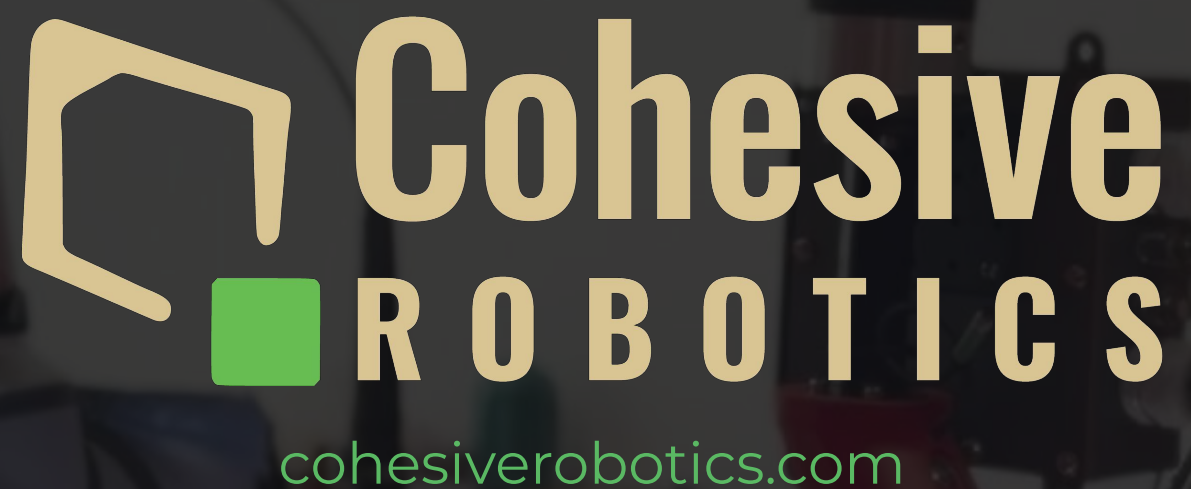
**Deploy 25 systems over the next 18 months.**

**Generating \$5M NRR / \$1M ARR**

|                                                                             |             |
|-----------------------------------------------------------------------------|-------------|
| Engineering team growth — Perception, AI, Full-Stack Software, Mechatronics | \$1,500,000 |
| Operations / Production / Installation staff                                | \$600,000   |
| Sales team + marketing                                                      | \$350,000   |
| Manufacturing & testing facility, labs, offices                             | \$450,000   |
| G&A, IP / legal, accounting                                                 | \$100,000   |

# The toughest manufacturing jobs in the world just got their most dependable co-worker.

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